

# 2010 M&A and Private Equity Outlook:



*Will Deal Activity Rebound with the Economy and Credit Markets?*

Save the Date for a Complimentary Seminar

## Seminar Details

### Location:

Keswick Country Club  
701 Club Drive  
Keswick, Virginia 22947

### Date:

Tuesday, January 12, 2010

### Time:

**Registration**  
3:00pm

### **Seminar**

3:30pm to 5:30pm in  
Keswick III

### **Reception**

5:30 to 6:30pm in Keswick II

**This is a free seminar  
and seating is  
limited.**

Please RSVP to  
[comoore@kshgs.com](mailto:comoore@kshgs.com)  
or 804-565-6035

**As the economy shows signs of recovery,  
now is the time to  
begin exploring:**

- Valuation trends/opportunities and impact on deal activity
- Why strategic acquisitions may outpace private equity deals
- Growth equity financing as alternative to outright sale
- Availability of credit for buyouts and new financing structures
- Timing a company sale for optimal outcomes
- Deal term trends and tips to manage transaction risk

**Keiter Stephens, McGuire Woods, and Virginia Capital** invite you to attend a 2010 M&A and Private Equity Outlook seminar.



Please join us at **Keswick Country Club in Charlottesville, Virginia on Tuesday, January, 12, 2010.** The seminar is scheduled from 3:30pm to 5:30pm with a reception immediately following.

Presented by

